UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE: TRIBUNE COMPANY FRAUDULENT

CONVEYANCE LITIGATION

Consolidated Multidistrict Action

No. 12 MC 2296 (RJS)

No. 11 MD 2296 (RJS)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that GREGORY S. HANSEN, ESQ. and STEPHEN P. HEUSTON, ESQ. of the law firm of FRESE, HANSEN, ANDERSON, ANDERSON, HEUSTON & WHITEHEAD, P.A. hereby file this Notice of Appearance as counsel for and on behalf of Defendant, THE SALVATION ARMY, SOUTHERN TERRITORIAL HEADQUARTERS, in the above-captioned cases and request that all future correspondence, notices, and pleadings be served upon counsel at the mailing address and/or e-mail addresses indicated below.

Pursuant to Paragraph VIII of the Master Case Order No. 4 filed on November 20, 2013, THE SALVATION ARMY, SOUTHERN TERRITORIAL HEADQUARTERS, will withhold filing an Answer until further Order of the Court. Furthermore, pursuant to Paragraph IV b. of the Master Case Order No. 4, this Notice of Appearance shall not waive any defenses or arguments, including those based on service of process, jurisdiction, personal jurisdiction, sovereign immunity, or other similar immunity defenses.

Dated: February 3, 2014 Respectfully Submitted,

FRESE, HANSEN, ANDERSON, ANDERSON, HEUSTON & WHITEHEAD, P.A.

/s/ Gregory S. Hansen

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on February 3, 2014, I electronically filed the foregoing document with the Clerk of the Court using CM/ECF. The foregoing document is being served this day on all counsel of record via transmission of Notices of Electronic Filing generated by CM/ECF.

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